



Wealth
Management

Canaccord Genuity

CURRIE
METALS & MINING GROUP

Currie Metals and Mining Group

“I learned a long time ago that opportunities come along that are so low risk and so high reward, yet nobody is paying attention. That is the metals market today.”

Cam Currie,
Founder and Principal
Currie Metals And Mining Group



Uniquely Positioned

Why invest with Currie Metals & Mining Group

We are uniquely positioned to leverage the global investment opportunity in precious and base metals that presents itself today.

- **WE FOCUS ON PEDIGREE & QUALITY**

Currie Metals and Mining provides investors exposure to high-quality management teams advancing high-quality assets in the mining industry.

- **PROVEN TRACK RECORD**

Our value proposition is simple: there is a shortage of essential supply, and we have a track record of identifying the most desired companies - resulting in superior returns for clients.

- **EXPERIENCED LEADERSHIP**

Group Principal Cam Currie has 30 years' experience in a market that requires unique insight, deep sector relationships and specialized knowledge to mitigate risk and maximize investment returns.

- **INDUSTRY-LEADING TEAM**

At Canaccord Genuity, our team has access to industry-leading research and support that we leverage to finance select companies so they can unlock exponential value.



Our Advantages

Sponsor. Build. Grow.

- SIGNIFICANT ROLE IN FUNDING GROWTH

CG Mining's 'Sponsor. Build. Grow.' platform plays a significant role in funding growth in the mining space. We were directly involved in over **\$1Bn in equity financings** in 2021 alone.

- LEADING RESOURCE INVESTMENT ADVISOR

Cam Currie is widely regarded as the **leading resource investment advisor** in Canada, where \$10bn in mining related financing occurred in 2021.*

- DEEP MINING SECTOR RELATIONSHIPS

Cam established his reputation through cultivating deep sector relationships, leveraging specialized mining and **igniting connections** across the industry to drive **positive outcomes** for clients.

- TRUSTED SERVICE AND INFORMED INSIGHT

Clients gain a **competitive advantage** through our network of analysts, bankers and corporate finance team that provide trusted service and informed insight.

- GROWTH OPPORTUNITIES

Investors receive not only mining and commodity exposure, but quality growth opportunities not available elsewhere.



*Source: tsx.com

The Setup

“Today’s macroeconomic environment & geopolitical turmoil demand an allocation into precious & base metals.”

Cam Currie

Founder And Principal

Currie Metals And Mining Group

- Mining companies have never been more undervalued and also needed at the same time.
- Fiscal and monetary policies, as well as inflationary pressures continue to create a robust environment for gold as a strategic asset.
- Copper is essential to realizing a cleaner, low-carbon future. However significant supply shortages will need to be addressed to meet the world’s demand.
- There is a scarcity of quality assets, and senior producers have under-invested in both the discovery of new resources, and capital expenditure to advance development stage projects.
- We are very early in this commodity cycle, and relative to equity and bond markets, precious and base metal equities have only begun to outperform.

The Opportunity

- Finding great assets with great management teams is our specialty.
- The senior mining companies are less organic-growth oriented and more transactional focused, meaning if senior producers want near-term growth to replace reserves, they must acquire to grow and survive.
- Quality developers and evolving mid-tiers are ideal growth targets, however they are scarce. That is why investors need a specialist that can identify tier-one opportunities.

In metals and mining equities, investors are best served by a specialist in the sector

- Canaccord Genuity Mining is lead or co-lead underwriter to some of the largest and most accretive mining investments available.
- We provide clients with a portfolio tailored to risk tolerance and investment objectives, which is comprised of high-quality advanced exploration projects, well funded and operated development stage projects, emerging producers and senior producers with the best growth execution.

Track Record of Success: Teranga Gold

Small developer turned producer acquired for **\$2.4bn**



- Currie Metals and Mining Group has been directly involved with many development companies that have been acquired and provided above average returns to clients around liquidity events.
- After initial sponsorship to steward the resource expansion, risk mitigation, and production growth, Cam and the Canaccord Genuity Mining team helped Teranga raise \$151M with a mandate to grow.
- We knew execution of this mandate would lead to either a rerate in the stock to a higher share price, or a takeover.
- CG's investment banking team then facilitated the sale of Teranga to Endeavour Mining for \$2.4Bn which generated a 300% return to our clients since the \$151M financing.



Track Record of Success: Filo Mining Corp

After helping finance Filo at a \$210M valuation, management delivered a world class copper discovery worth **\$2.7bn today**



- Filo Mining (TSX:FIL, US:FLMMF) is a developing copper success we are very proud of.
- In 2020, Canaccord Genuity Mining led a \$40 million equity raise priced at \$1.85 where our clients were invited alongside renowned mining family, the Lundins who currently own 38% of the company.
- We saw a group and a project that was very appealing in value proposition. We sponsored Filo for that financing, and the success of the drilling has built one of the most spectacular copper stories in the market right now.
- In late February 2022, the largest mining company in the world, BHP invested \$100 million at \$15.95 to establish a 4.9% ownership stake, marking a 762.2% return for our clients. The stock peaked at \$27.37.
- Filo's copper discovery is quickly becoming recognized as one of the most significant copper discoveries in decades



Track Record of Success: Filo Mining Corp

World class new discovery attracts investment by largest mining company in the world, share price now more than 10x from the initial investment

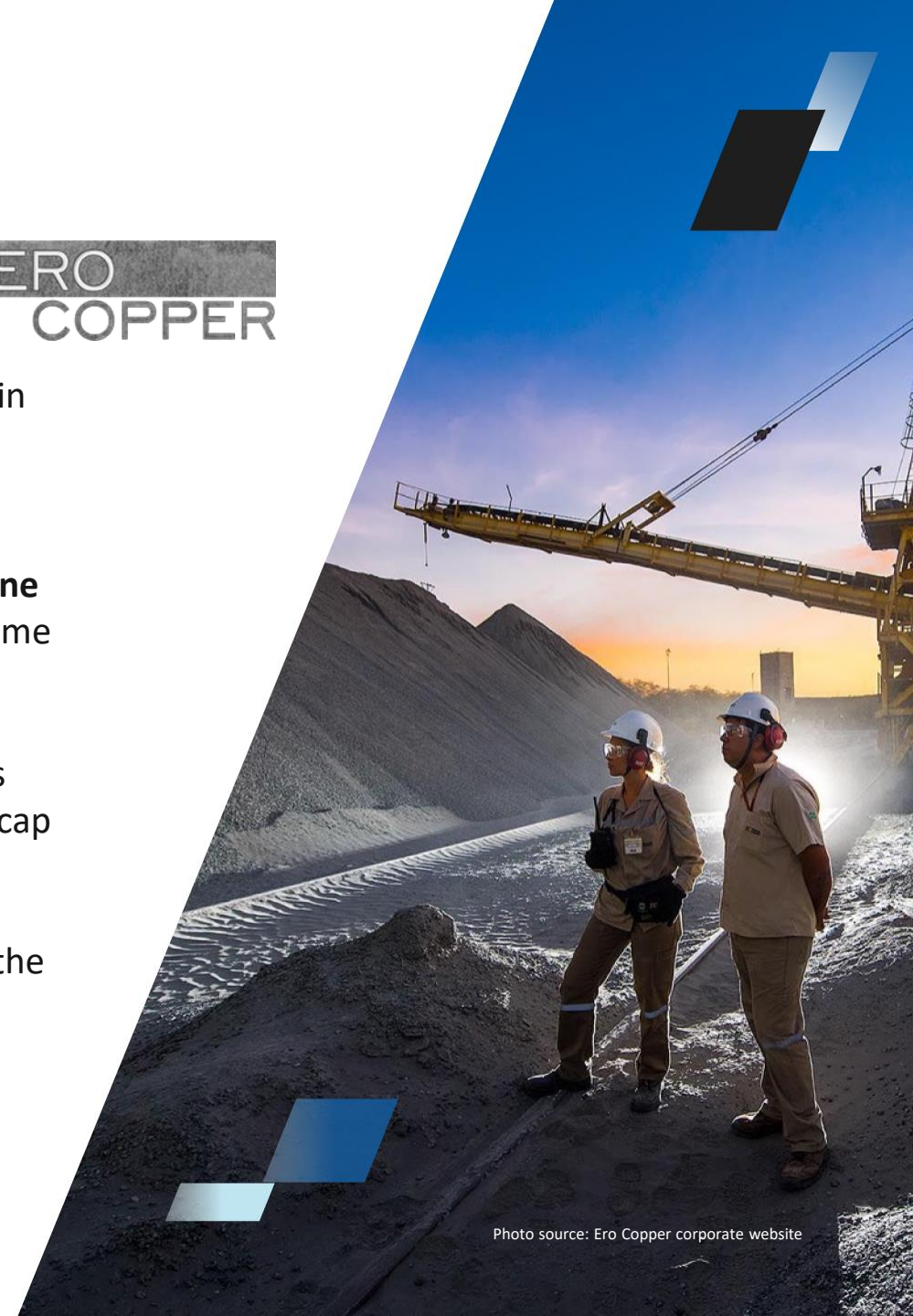


Track Record of Success: Ero Copper

Sponsoring Tier One Management Results in Leading Mid-Tier Copper Producer

ERO
COPPER

- Management of Ero Copper (TSX:ERO, NYSE:ERO) came to Cam to help raise capital to purchase a distressed, producing copper asset that they saw significant investment value in.
- The initial raises for a total of \$57M in September 2016 were at \$1.00 and a \$1.50 per share.
- With these funds, management was able to purchase and rehab the asset, as well as restructure the existing debt facility.
- Canaccord Genuity Mining IPO'd Ero in October, 2017 at a price of \$4.75 per share.
- Under the stewardship of their **tier one management** team, Ero Copper became the growth story of the sector.
- In 2021, Ero Copper traded as high as \$29 per share and reached a market cap of \$2.4Bn. This represents a **510.5% return** to IPO investors and a **2,800% return** to clients that participated in the initial private capital raise.



Cam Currie

Founder and Principal,
Currie Metals and Mining Group

“Few brokers take the time and effort to understand what makes a company a desired investment the way that Cam does. His track record of identifying some of the top performing mining companies, and supporting the growth of these companies, is second to none. Cam also makes a priority to be well-versed and ahead of the curve in understanding market environments and future trends in metal prices. I highly endorse Cam as a key member watching out for one’s portfolio.”

– Ewan Downie, CEO, i-80 Gold



Cam is recognized
as one of the

**“Top 150
Investment
Advisors in
Canada”**

– Published by The Globe & Mail

THE
GLOBE
AND
MAIL 

Meet the Team

Cam Currie

Senior Investment Advisor

Cam is a senior investment advisor with Canaccord Genuity Wealth Management and leader of Currie Metals & Mining Group. He has over 30 years of industry experience and specializes in the precious and base metals sectors. Cam has cultivated a deep and high-quality network of contacts within the global mining sector built on trust, credibility, and his track record of success. Cam has a passion for geopolitics and is a lifelong student of macroeconomics, both of which are needed to successfully invest in metals and mining.

He is recognized as one of the “Top 150 Investment Advisors in Canada” (as published by The Globe & Mail). Cam is Canadian and US licensed.



Celestine King

Associate Investment Advisor

Celestine is an associate investment advisor with Canaccord Genuity Wealth Management and leads the administration of Currie Metals & Mining Group. She has over 15 years of industry experience and has developed extensive knowledge and deep client relationships in her handling of private placements, stock option plans, legend removals, compliance, and complex and unique transactions. Celestine is Canadian, US and options licensed.

Dylan Berg

Senior Associate, Business Development


Dylan is a senior associate, business development with Canaccord Genuity Wealth Management and leads marketing and new account growth for Currie Metals & Mining Group. Dylan has over 10 years of mining industry experience and over 20 years in sales and marketing. He has been a founder, a CEO, and an investor relations professional. Dylan is currently completing his Canadian licensing requirements.



Why Call Today

- 1** If you feel that your portfolio is lacking exposure to the precious and base metal sectors, we are here to help.
- 2** You decide how to allocate your investment dollars. Why would you not seek out a specialist in a sector you may have little knowledge of? That is smart investing.

Summary of Services

- We eliminate the complexity of trying to invest in the mining equity sector.
 - Being vertically and horizontally positioned in the mining sector, we have extensive human resources to make your investment decisions for you.
 - Depending on your risk tolerance, we can create a sector portfolio to match your investment objectives.
 - We can provide you with direct leverage to analysts, bankers and industry leaders that you cannot access elsewhere.
- 

Reach out today to schedule a call

LETS TALK

Email to Schedule a Call

Cam Currie, SENIOR INVESTMENT ADVISOR

SCHEDULE A CALL

 Or Call me direct at +1.604.643.7646

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About CG Wealth Management

Driven by your success.

The wealth management operations of the Canaccord Genuity Group (Canaccord Genuity Wealth Management) provide comprehensive wealth management solutions and brokerage services to individual investors, private clients, charities and intermediaries through a full suite of services tailored to the needs of clients in each of its markets. Canaccord Genuity Wealth Management has Investment Advisors (IAs) and professionals in Canada, the UK and its Crown Dependencies (Jersey, Guernsey and the Isle of Man) and Australia and has advisors in Canada who are registered in the US. Reference to CGWM UK includes offices located in both the UK and the Crown Dependencies. Since 2016, Canaccord Genuity has materially invested to support the growth of its wealth management businesses in all geographies. As a result of this growth, client assets have increased substantially, and Canaccord Genuity Wealth Management has become a stable and significant contributor to firmwide profitability and earnings.

About CG Capital Markets - Mining

Unrivaled Knowledge of Global Mining Industry.

- Global presence, local knowledge.
- Dedicated M&A advisory, sales, trading and research teams with vast corporate mining networks in North America, Europe and Asia/Australia.
- Leader in global mining equity offerings.

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Thank You